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Kee Shing (Holdings) Limited

(Incorporated in Hong Kong with limited liability)

Stock Code: 174

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO GROUP REORGANISATION AND PROPOSED CHANGE OF COMPANY NAME

Reference is made to the joint announcement of Kee Shing, Sino-Ocean Land and Merit Gala dated 7 July 2010 in relation to, among other things, the Group Reorganisation and the proposed change of name of Kee Shing (the “Announcement”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It was mentioned in the Announcement that the Circular was expected to be despatched on or before 6 September 2010. As additional time is required for the finalisation of, among other things, (i) the accountants’ report on the KSL Group; (ii) the unaudited pro forma financial information of the Retained Group and the KSL Group upon completion of the Group Reorganisation; and (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Group Reorganisation, the despatch of the Circular will be delayed to a date on or before 13 September 2010.

By order of the board
KEE SHING (HOLDINGS) LIMITED
Leung Shu Wing
Chairman

Hong Kong, 6 September 2010

As at the date of this announcement, the directors of Kee Shing are as follows:

Executive directors :

Mr. Leung Shu Wing (Chairman)

Ms. Leung Miu King, Marina

(Managing Director)

Mr. Wong Chi Kin

Mr. Wong Choi Ying

Independent non-executive directors :

Mr. Wong Kong Chi

Mr. Lai Chung Wing, Robert

Mr. Chan Wing Lee

Non-executive director:

Mr. Yuen Tin Fan

The directors of Kee Shing jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.