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Kee Shing (Holdings) Limited

奇盛（集團）有限公司

(Incorporated in Hong Kong with Limited Liability)

(Stock Code: 174)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the abovementioned company (the “Company”) will be held at Platino, M/F, Empire Hotel Kowloon, 62 Kimberley Road, Tsim Sha Tsui, Kowloon, Hong Kong at 3:00 p.m., on Thursday, 7 October 2010 for the purpose of considering and, if thought fit, passing the following resolutions, of which resolution no. 1 will be proposed as an ordinary resolution and resolution no. 2 will be proposed as a special resolution:

ORDINARY RESOLUTION

1. **“THAT** conditional on fulfilment of the conditions set out in the sub-section headed “Conditions of the Group Reorganisation” in the section headed “The Group Reorganisation” in a circular of the Company dated 13 September 2010 (the “Circular”) (a copy of which has been tabled at the meeting and signed by the Chairman for the purposes of identification):
 - (a) the group reorganisation described in the Circular (the “Group Reorganisation”) be and is hereby approved and that the directors of the Company be and are hereby authorised to implement the same; and

- (b) upon the recommendation of the directors of the Company, a special dividend for the year ending 31 December 2010 in a sum equal to the carrying value of the entire issued share capital of Kee Shing Investment (BVI) Limited (“KSL”) immediately upon completion of the Asset Reorganisation (as defined in the Circular) as may be determined by the directors of the Company be distributed among the holders of shares in the capital of the Company on the register of members of the Company at the close of business on 7 October 2010 on condition that the same be not paid in cash but be satisfied by the transfer of all the shares of KSL in issue immediately upon completion of the Group Reorganisation (except the Distribution in Specie as defined in the Circular) to such holders (or as they may direct) on the basis set out in the Circular and subject to the terms and conditions set out therein, and the directors of the Company be and are hereby authorised to give effect to such distribution and transfer.”

SPECIAL RESOLUTION

2. “**THAT**, subject to completion of the Agreement (as defined in the Circular), the name of the Company be changed to “Gemini Property Investments Limited (盛洋地產投資有限公司)”.”

By Order of the Board
Wong Choi Ying
Company Secretary

Dated 13 September 2010

Registered office:

3rd Floor,
Kee Shing Centre,
74-76 Kimberley Road,
Tsimshatsui, Kowloon,
Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be deposited at the Company’s registered office together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney, not less than 48 hours before the time for holding the meeting or adjourned meeting.

As at the date of this announcement, the directors of Kee Shing (Holdings) Limited are as follows:

Executive directors:

Mr. Leung Shu Wing (Chairman)

Ms. Leung Miu King, Marina

(Managing Director)

Mr. Wong Chi Kin

Mr. Wong Choi Ying

Independent non-executive directors:

Mr. Wong Kong Chi

Mr. Lai Chung Wing, Robert

Mr. Chan Wing Lee

Non-executive director:

Mr. Yuen Tin Fan