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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資(控股)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

DELAY IN DESPATCH OF CIRCULAR

This announcement is made by Gemini Investments (Holdings) Limited (the “Company”) pursuant to Rule 14A.47 of the Listing Rules.

Reference is made to the joint announcement of Sino-Ocean Land Holdings Limited and the Company dated 26 October 2014 (the “Announcement”) in relation to, among other things, the issue of the Convertible Preference Shares by the Company to Grand Beauty Management Limited and the proposed adoption of new articles of association. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “Circular”) containing, among other things, details of the Subscription Agreement, the proposed adoption of new articles of association of the Company, the recommendation from the Independent Board Committee, the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders and a notice to convene the EGM is expected to be despatched to the Shareholders on or before 14 November 2014. As additional time is required to finalise certain information for inclusion in the Circular, the despatch date of the Circular will be delayed to a date on or before 27 November 2014.

By Order of the Board
Gemini Investments (Holdings) Limited
YUI Pui Kwan
Company Secretary

Hong Kong, 13 November 2014

As at the date of this announcement, the directors of the Company are as follows:

Executive directors:

Mr. SUM Pui Ying
Mr. LI Zhenyu
Mr. LAI Kwok Hung, Alex

Non-executive directors:

Mr. LI Ming
Mr. LI Hongbo

Independent non-executive directors:

Mr. LAW Tze Lun
Mr. LO Woon Bor, Henry
Mr. ZHENG Yun