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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資(控股)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Gemini Investments (Holdings) Limited (the “**Company**”) dated 31 December 2014 (the “**Announcement**”) in relation to (i) subscription of 45% interests in NewSub; and (ii) acquisition of Syndicated Projects Interests. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further details of the Agreement and the Transactions; (ii) financial information on Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; (iii) pro forma financial information on the Group, Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; (iv) property valuation report of Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; and (v) notice of the EGM, is expected to be despatched to the Shareholders on or before 15 May 2015.

As additional time is required for the Company to compile the information required for the Circular, the despatch date of the Circular will be postponed to a date on or before 1 June 2015.

By Order of the Board
Gemini Investments (Holdings) Limited
YUE Pui Kwan
Company Secretary

Hong Kong, 15 May 2015

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. SUM Pui Ying
Ms. CUI Yueming
Mr. LAI Kwok Hung, Alex

Non-executive Directors:

Mr. LI Ming
Mr. LI Hongbo

Independent non-executive Directors:

Mr. LAW Tze Lun
Mr. LO Woon Bor, Henry
Mr. ZHENG Yun