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**盛洋投資**

**Gemini Investments (Holdings) Limited**

**盛洋投資（控股）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 174)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (a) the announcement of Gemini Investments (Holdings) Limited (the “**Company**”) dated 31 December 2014 (the “**Announcement**”) in relation to (i) subscription of 45% interests in NewSub; and (ii) acquisition of Syndicated Projects Interests; and (b) the announcements of the Company dated 15 May 2015 and 1 June 2015 (the “**Delay Announcements**”) in relation to delay in despatch of circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcements unless the context requires otherwise.

As disclosed in the Delay Announcements, the Circular containing, amongst other things, (i) further details of the Agreement and the Transactions; (ii) financial information on Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; (iii) pro forma financial information on the Group, Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; (iv) property valuation report of Rosemont, the Lone Rock LP Interests and the Syndicated Projects Interests; and (v) notice of the EGM, is expected to be despatched to the Shareholders on or before 12 June 2015.

As additional time is required for the Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date on or before 25 June 2015.

By Order of the Board  
**Gemini Investments (Holdings) Limited**  
**YUE Pui Kwan**  
*Company Secretary*

Hong Kong, 12 June 2015

As at the date of this announcement, the directors of the Company are as follows:

*Executive Directors:*

Mr. SUM Pui Ying  
Ms. CUI Yueming  
Mr. LAI Kwok Hung, Alex

*Non-executive Directors:*

Mr. LI Ming  
Mr. LI Hongbo

*Independent non-executive Directors:*

Mr. LAW Tze Lun  
Mr. LO Woon Bor, Henry  
Mr. ZHENG Yun