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**盛洋投資**

**Gemini Investments (Holdings) Limited**

**盛洋投資（控股）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 174)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (a) the announcement of Gemini Investments (Holdings) Limited (the “**Company**”) dated 27 January 2017 (the “**Announcement**”) in relation to the capitalisation of shareholder’s loan and issue of convertible preference shares; and (b) the announcement of the Company dated 21 February 2017 (the “**Delay Announcement**”) in relation to delay in despatch of circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, the Circular containing, among other things, (i) details of the Capitalisation and Subscription Agreement; (ii) the recommendation from the Independent Board Committee; (iii) the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice to convene the EGM, is expected to be despatched to the Shareholders on or before 10 March 2017.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, the despatch date of the Circular will be further postponed to a date on or before 13 April 2017.

By Order of the Board  
**Gemini Investments (Holdings) Limited**  
**LAI Kwok Hung, Alex**  
*Executive Director*

Hong Kong, 10 March 2017

*As at the date of this announcement, the directors of the Company are as follows:*

*Executive Directors:*

Mr. SUM Pui Ying  
Ms. CUI Yueming  
Mr. LAI Kwok Hung, Alex

*Non-executive Directors:*

Mr. LI Ming  
Mr. LI Hongbo

*Independent non-executive Directors:*

Mr. LAW Tze Lun  
Mr. LO Woon Bor, Henry  
Mr. DENG Wei